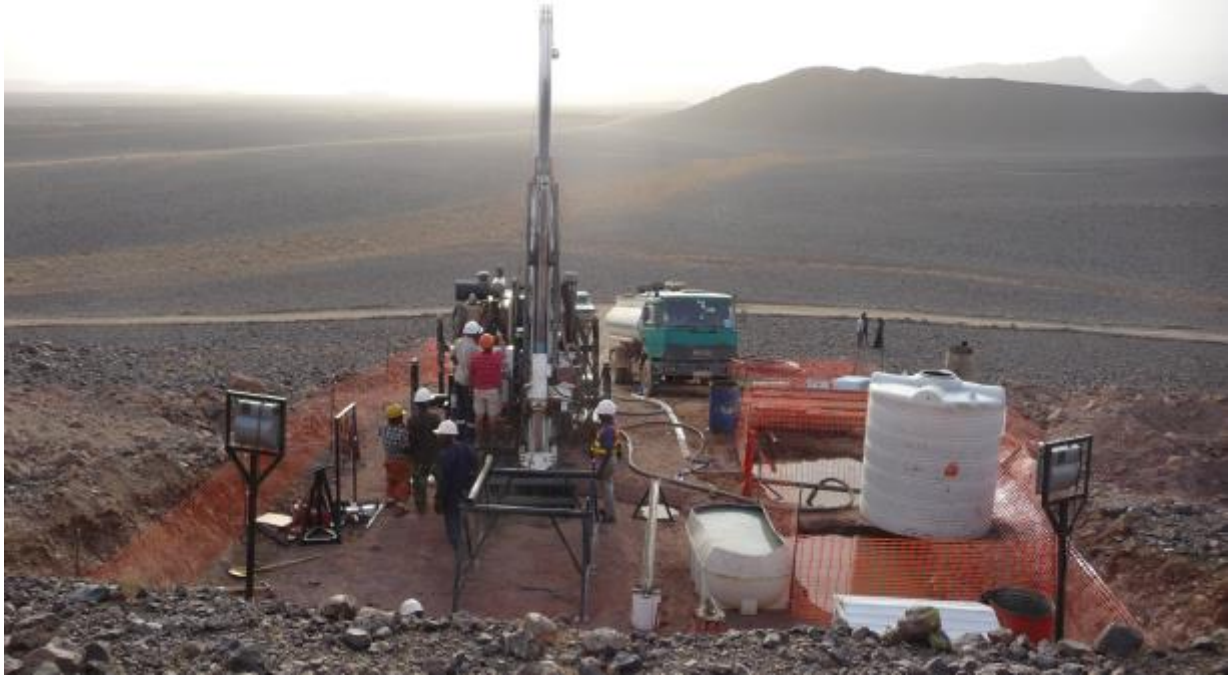




Thani Stratex Resources Ltd



EXPLORING

NORTH EAST AFRICA

Company Profile

Thani Stratex Resources Limited (TSR) is a gold exploration and development company with a focus on North Africa, East Africa and the Middle East. Formed in 2014, TSR is a private company whose shareholders include Thani Emirates Resources, Stratex International Plc (LON: STI), Resource Capital Associates V1 LP and CNF Enterprises Ltd. TSR holds drill ready gold assets in two gold districts – the newly discovered Afar Epithermal Province (Djibouti) and the Anbat-Shakoosh district of Egypt.

The combination of an highly experienced management team and the support of its founding shareholder Thani Emirates Resources which has extensive regional knowledge/influence and access to funding is considered to be the ideal underpinning for future business success.

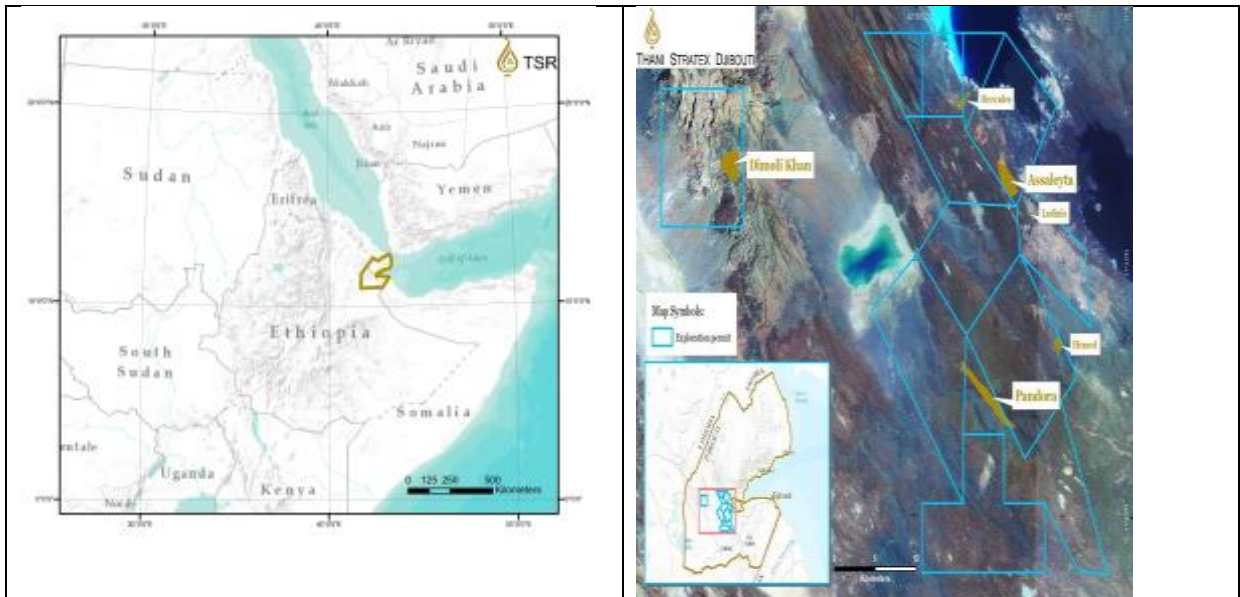
Key Projects

Djibouti - Afar Epithermal Province:

The Afar province, which extends for at least 150,000 square kms in the African Rift Valley, includes a number of newly discovered outcropping epithermal gold systems, as yet undrilled. These include the **Pandora** and **Assaleyta** bonanza epithermal gold discoveries in Djibouti. **Pandora** has 10kms of outcropping veins with surface sampling values up to 1.9m @20.9g/t Au, 5m @ 10.87 g/t Au and 2.35m @ 13.17 g/t

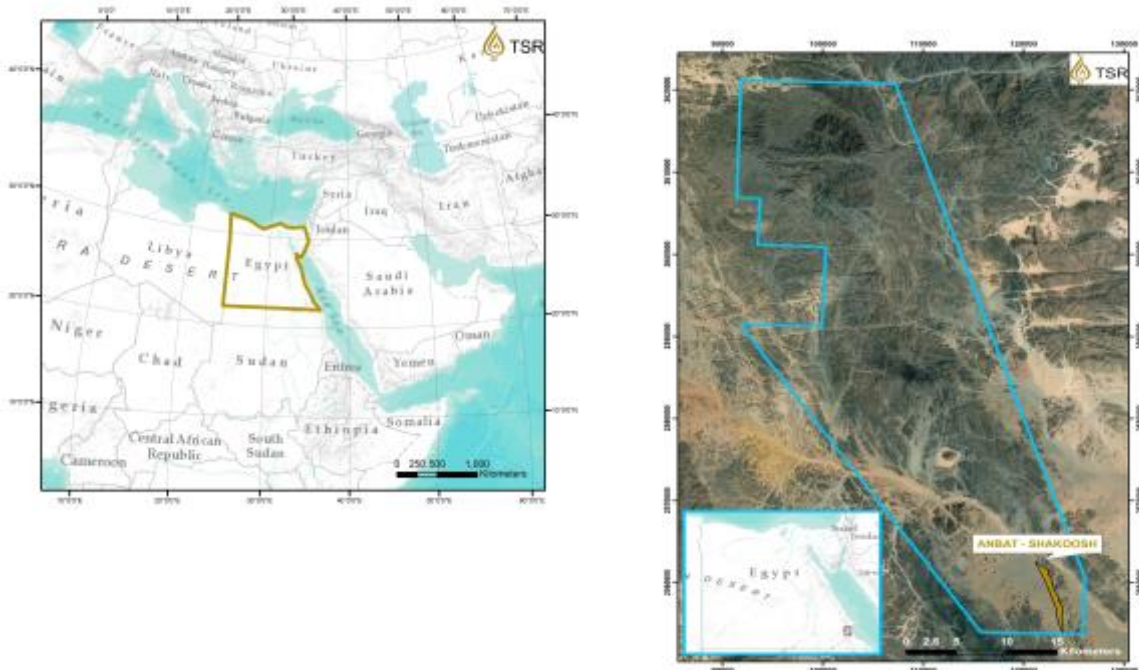
Factsheet

Au. **Assaleyta** is rhyolite dome hosted epithermal gold in both veins and disseminated in hydrothermal breccias with values such as 26m @ 4.8g/t Au.



Egypt:

TSRL has developed the new **Anbat-Shakoosh** intrusion hosted gold district in the Arabian-Nubian Shield in southern Egypt, which has similarities to the 12Moz Sukari gold mine, 150km to the north. Discovery holes include 65m @ 1.12g/t and 69m @ 1.21g/t.



Factsheet

Country	Djibouti	Egypt
Focus Area	Afar Province	Eastern Desert of Egypt
Total Landholding	12 concessions controlled by TSR – 1200 km ²	Hodine Concession :1187 km ²
Principal Projects	Assaleyta Pandora	Hutite Anbat - Shakoosh
Exploration Status & near term objectives	Assaleyta - completed 1000m drilling in Q2 2016. Pandora - drilling in Q4 October 2016.	Hutite -520,000 oz gold resource (non-JORC compliant) Anbat – Shakoosh district- 540,000 oz gold (non-JORC compliant). 4000m diamond drill program to commence Q4, 2016.
Highlights	Assaleyta - 26m @ 4.8g/t Au Pandora - 10kms outcropping veins include 1.9m @ 20.9g/t	Discovery holes include 65m @ 1.12g/t and 69m @ 1.21g/t Au.
Mining Code	20% Corporate Tax 2% Royalty 5% Government Free Carry	Full cost recovery of all exploration, development, capex & opex 50 / 50 production sharing after cost recovery 4% Royalty

Country

Focus

DJIBOUTI

TSR extended Afar Epithermal Gold Province into Djibouti. Country is stable & secure. TSR has excellent government contacts.

12 concessions controlled by TSR – 1200 sq.kms

EGYPT

Stable and keen for new investment. Sukari (12Moz), producing 350,000oz/year is one of largest gold mines in Egypt, developed in past 5 years.

TSR recognised Sukari-like targets in Anbat-Shakoosh belt. Potential for +3Moz resource

ETHIOPIA

TSR defined new gold province in the African Rift Valley with 15 new outcropping gold discoveries

Directors

Rishard Camball
Director

Marcus Engelbrecht
Director

Management

David Hall
Chief Executive Officer

Graham Brown
Technical Consultant

Paul Foord
Chief Financial Officer